Employee Enrollment & Waiver-OH

Principal Life Insurance Company Des Moines, IA 50392-0002



PLEASE USE BLACK INK PLEASE ENTER DATES AS MM/DD/YYYY

			Division level ACTIVE MEMBERS			Account number/unit number 1180355-10001				
Employee information			·				·			
Name					Social security number					
Mailing address (street)					Birth date				male female	
(City)			(State)					(ZIP code)		
Date employed full-time	Hours worke	d per week	Job occup	ation/class	Location					
Email address				Home number			Mobile number			
Salary (for owners, include business income) Salary mode yearly				weekly	☐ ho	ourly	☐ m	onthly		bi-weekly
Employer ZIP code			Employer county							
Eligible dependent infor	mation (Co	mplete if yo	ou are ele	cting benefits	s for yo	our spouse	e ¹ or ch	ildren)		
Dependent name		Birth date	е	Gender	Social security number		′ F	Relationship		
				male female				spouse	e tic part	ner ¹
				male female				child foster disable	child ² ed child	3
				male female			[child foster disable	child ² ed child	3
				☐ male ☐ female				child foster d disable	child ² ed child	3
				male female				child foster disable	child ² ed child	3
¹ Spouse will include Dom attach a separate Declar ² If you checked foster ch	ation of Dom	estic Partr	ership / E	nrollment Fo	rm Ād	dendum (0	GP6047	7 2).		
court? □ yes □ no		•	•	-		•			-	

³When your child, who is developmentally or physically disabled, reaches/exceeds the maximum age, an Application to Continue Disabled Child form must be completed and reviewed to determine eligibility.

Is your spouse¹ employed ☐ yes ☐ no	I by this company?				
If you and your sp eligible to have be If you and a parer	oouse ¹ are both employed a enefits as both a Member ar nt are both employed at the enefits as both a Member ar	nd a Dependent. same company,		•	ot
WARNING: IF YOU OR Y MAY NOT BE ABLE TO C ITS RULES OR USE SPE BOTH PLANS AT THE SA	OUR FAMILY MEMBERS A COLLECT BENEFITS FROM CCIFIC DOCTORS AND HO AME TIME. BEFORE YOU E PARE THEM WITH THE RU	RE COVERED E 1 BOTH PLANS. SPITALS, AND I ENROLL IN THIS	EACH PLAN MAY T MAY BE IMPOS S PLAN, READ AL	Y REQUIRE YOU TO I SSIBLE TO COMPLY V L OF THE RULES VE	FOLLOW WITH RY
Coverage	Employee	Spouse ¹		Child(ren)	
	ge must be elected to elec	ct anv depende	nt coverage.	, ,	
Dental	☐ Elect ☐ Decline	☐ Elect ☐	Decline	☐ Elect ☐ Decli	ne
	In the past 12 months, have yourself and/or your depend			group orthodontia cove	erage (for
Group term life	X Elect				
Voluntary	☐ Elect ☐ Decline	☐ Elect ☐	Decline	☐ Elect ☐ Decl	ine
term life benefit amount:	\$	\$Cannot exceed		\$Cannot exceed 100	% of the
		employee elec	шоп	employee election	
Group term life beneficia	ry designation (Complete if	covered for group	o term life coverag	e.)	
	gent beneficiaries, wheth tional beneficiaries can be			be included in the	beneficiary
Primary beneficiaries:					
Name	SSN Date	of birth	Relationship	Check here if a minor	Percentage
Name	SSN Date	of birth	Relationship	Check here if a minor	Percentage
Contingent beneficiaries:					
Name	SSN Date	of birth	Relationship	Check here if a minor	Percentage
Name	SSN Date	of birth	Relationship	Check here if a minor	Percentage
	ficiary designation (Comp signation as indicated for)				
	gent beneficiaries, wheth tional beneficiaries can be			be included in the	beneficiary
Primary beneficiaries:					

Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Contingent benefic	iaries:				
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage
Name	SSN	Date of birth	Relationship	Check here if a minor	Percentage

The right to make future changes is reserved by the employee. If two or more beneficiaries are named, the proceeds shall be paid to the named beneficiaries, or to the survivor or survivors, in equal shares, unless specified otherwise.

If any beneficiary is designated as trustee, it is understood and agreed that Principal Life Insurance Company shall not be a party to nor bound by the conditions of any trust and payment of the net proceeds of said policy on the death of the insured to the then designated beneficiary shall be a complete discharge as to Principal Life.

If you designated a minor child(ren) as your beneficiary, complete the Uniform Transfers to Minors Act form (GP55229).

NOTE: If you are covered by both group term life and voluntary term life coverage and only indicate a beneficiary designation for one of these, the facility of payment provision in the group policy will be used to determine how proceeds will be paid for the other coverage.

Employee agreement (Read and sign)

I understand and agree with the following statements:

- My dependents are not eligible for coverages I don't have. My dependents, including step and foster children and any over the maximum age, are eligible based on plan provisions but those over the maximum age will be verified when a claim is filed.
- If I refuse dental, I cannot enroll until the next open enrollment.
- If I refuse life, disability, or critical illness coverage, I may apply later but I must show proof of good health and coverage will be subject to approval by Principal Life Insurance Company.
- If the group policy does not require my contribution, I cannot decline coverage unless the policy indicates otherwise.
- If the group policy requires my contribution, I authorize my employer to deduct from my pay.
- I represent all information on this form and attachments is complete and true to the best of my knowledge. They are part of this request for coverage. I agree Principal Life is not liable for a claim before the effective date of coverage and all policy provisions apply. I have read, or had read to me, the information and my answers on this form. During the first two years coverage is in force, fraud or intentional misrepresentations can cause changes in my coverage, including cancellation back to the effective date.
- Any person who, with intent to defraud or knowing that they are facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement, is guilty of insurance fraud.
- I understand collection of social security numbers for myself and/or my dependents will be used by Principal Life Insurance Company only as allowed by law.
- I authorize Principal Life to release data as required by law. If signed in connection with an application, reinstatement or a change in benefits, this form will be valid two years from the date below. I may revoke authorization for information not yet obtained. I understand data obtained will be used by Principal Life for claims administration and determining eligibility for coverage. Information will not be used for any purposes prohibited by law.
- I understand that as the employee, the insurance I and my dependents have applied for will begin on the effective date of coverage provided I am at work on that date. If I am not actively at work on such date, subject to the terms of the group policy, coverage may not go into effect until after my return to work. Furthermore, I understand that no insurance may become effective for any member of my family while he/she is in a period of limited activity.

A copy of this form will be as valid as the original.

I declare that the information I have completed on this enrollment form is complete and true. I understand an agent or broker cannot guarantee coverage, revise rates, benefits or provisions without written approval from Principal Life.

Your signature X	Date signed
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Instructions

After this form is completed and signed:

- Employee retains a copy of the form, and
- Enrollment is submitted to Principal Life:
 - o Use eService to submit enrollment information at www.principal.com. Employer retains the original form.
 - o Or, email the form to groupbenefitsadmin@principal.com.
 - o Or, send the original form to Principal Life Insurance Company. Employer retains a copy of the form.